Bridge Building Society – Planned Giving Notification Form

Peter Paul Development Center’s planned giving society, the Bridge Building Society, is comprised of thoughtful supporters who wish to transform lives through education in perpetuity. Thank you for building a bridge today to provide a brighter future and connection for a child tomorrow!

Name(s): ____________________________________________

Address: ____________________________________________

E-Mail: _______________________________ Phone: ______________________

May we list you as a Bridge Building Society member in our publications and website?
☐ Yes, I/we would like to be listed, with the hope that we may inspire others to give. Please list as: __________________________

☐ I/we wish to remain anonymous.

TYPE OF PLANNED GIFT
☐ Will (Bequest) ☐ Retirement Plan/IRA Beneficiary
☐ Life Insurance Beneficiary ☐ Other __________________________

THIS GIFT WILL BE (optional)
☐ A specific amount: $________________
☐ Gift of a specific asset: __________________________
☐ _______% of the residuary of my estate, trust, retirement plan, donor-advised fund

Please add any other details you wish to share: __________________________________________

This form is non-binding and does not constitute a legal promise of any future donation. We understand your estate plans may change. All information provided will be kept in the strictest confidence and will be used for internal planning purposes only. We understand that you may need to use estimates rather than exact figures.

PURPOSE OF THE PLANNED GIFT
☐ Unrestricted gift to provide maximum flexibility for Peter Paul to use for greatest need.

☐ For a specific purpose __________________________

Signature ________________________________ Date: ______________________

PLEASE RETURN TO: Danielle Ripperton, Director of Development, 1708 N. 22nd Street, Richmond, VA 23223.
Danielle can be reached at (804) 780-1195, ext. 13 or drripperton@peterpauldevcenter.org.

Please discuss your planned giving intentions with your professional financial advisor. Peter Paul Development Center is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Service Code. Tax ID #54-1137164. Contributions are deductible as allowed by law.